



**UBS AG**  
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OQ9C / O5GC  
C/A Special Transaction / Default MGMT

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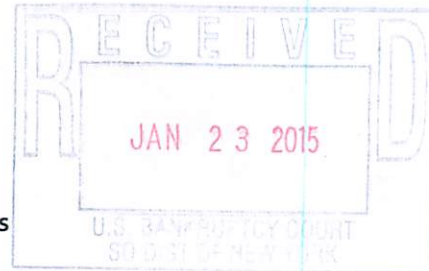
**BY REGISTERED MAIL**

U.S. Bankruptcy Court for the  
Southern District of N.Y.  
One Bowling Green  
New York, N.Y. 10004  
USA

## Message

January 13, 2015

subject **Claim Transfer Agreement Lehman Program Securities**



On behalf of                      Attention: Clerk of the Court  
you are receiving              Evidence of partial transfer of claim

- ☐ for your information
- ☒ for your records
- ☐ as agreed
- ☐ please complete

- ☐ returned with thanks
- ☐ please comment
- ☐ please sign
- ☐

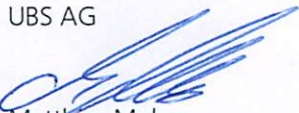
- ☐ please return
- ☒ please confirm receipt
- ☒ please process

Remarks

TOCE125 CHF 15'000.00 XS0324890440  
Transferor: Notenstein Privatbank AG / Claim Number: 49651  
Transferee: UBS AG, Bahnhofstrasse 45, CH-8001 Zurich (Switzerland)

Yours sincerely,

UBS AG

  
Matthias Mohos  
Associate Director

**EVIDENCE OF TRANSFER OF CLAIM**

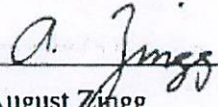
**TO: THE DEBTOR AND THE BANKRUPTCY COURT**

For value received, the adequacy and sufficiency of which are hereby acknowledged, Notenstein Privatbank AG ("Transferor") unconditionally and irrevocably transferred to UBS AG, Zürich ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (**Claim No. 49651**) in the nominal amounts specified in schedule 1 related to the securities with International Securities Identification Number listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS  
EXECUTED ON January 13th, 2015.

Notenstein Privatbank AG

By: 

Name: August Zingg

Title: Associate

By: 

Name: Marco Rinaldi

Title: Associate

TOCE 125

**Schedule 1**

**Lehman Programs Securities Related to Transferred Portion of Claim**

ISIN	Court Claim #	Date Claim Filed	Issuer	Units/Amount of Claim Related to Security
XS0324890440	49651	October 29, 2009	Lehman Brothers Securities NV	CHF 15'000

TOCE 125